

	Taxpayer (You)	Taxpayer (Spouse)
Name		
Social Security Number		
Occupation		
Date of birth		
Home address	Street:	County:
	Town:	State: Zip Code:
Telephone Number	Home: ()	Business: ()
Current e-mail address		Fax: ()

CHILDREN AND OTHER DEPENDENTS

Name (First and Last)	Social Security Number	Date of Birth	Relationship	Gross Income	College Student?	Section 529 Plan?

NOTE: For Child Care Credit, please provide Name, Address, Identification Number and amount paid to each provider (if applicable)

WAGES AND SALARIES

<<< PLEASE ATTACH ALL COPIES OF ALL W-2 FORMS >>>

INTEREST AND DIVIDEND INCOME

ATTACH ALL FORMS 1099 you received from Banks, Credit Union, Notes, U.S. Savings Bonds, Private Mortgages, investments in Corporations, etc. List any interest or dividends for which a Form 1099 was not received. (For seller financed mortgages on personal residences, provide the name, address and Social Security Number of the payor.)

ESTIMATED INCOME TAX AND SOCIAL SECURITY DATA

	Due Date	FEDERAL		STATE _____		CITY _____	
		Date Paid Mo/Day/Yr	Amount	Date Paid Mo/Day/Yr	Amount	Date Paid Mo/Day/Yr	Amount
Credit from 2006			\$		\$		\$
1st installment	4/16/2007		\$		\$		\$
2nd installment	6/15/2007		\$		\$		\$
3rd installment	9/17/2007		\$		\$		\$
4th installment	1/15/2008		\$		\$		\$
Totals			\$		\$		\$

Social Security: Total Benefits received for 2007 (Attach form(s) 1099-SSA)

You: \$

Spouse: \$

2007 TAX EXEMPT INTEREST AND DIVIDEND INCOME 2007

<<< Attach Forms 1099-INT you received for TAX EXEMPT Interest >>>

HWJ*	Source	Amount	HWJ*	Source	Amount

*Enter H (husband), W (wife), or J (joint) for name in which ownership of asset is held.

CAPITAL GAINS AND LOSSES

<<< Attach Forms 1099-B received and enter sales of Securities (STOCK, BONDS, etc.) >>>

HWJ*	Kind of property and description (Example: 100 shares of "Z" Co.)	Date ACQUIRED (Mo/Day/Yr)	Date SOLD (Mo/Day/Yr)	PURCHASE Price	SALES Price	GAIN or (LOSS)

*Enter H (husband), W (wife), or J (joint) for name in which ownership of asset is held.

OTHER INFORMATION

DO YOU HAVE ANY OF THE FOLLOWING? If Yes, please furnish details on page 4

	YES	NO		YES	NO
<i>Unpaid sales tax on out of state purchases</i>			NYS "College Choice" payments		
Pension or Annuity income (<i>attach all 1099's</i>)			Grade K-12 Teacher Expenses		
KEOGH plan (<i>attach all 12/31/07 statements</i>)			Operation of a business		
Long Term Care per diem over \$260 per day)			Operation of a farm		
Business use of personal auto			Rent or Royalty income		
Job related moving expenses			Volunteer NYS EMT or Firefighter		
Alimony <i>paid</i> (indicate amount) \$ _____			Partnership K-1(s) (3)		
Alimony <i>received</i> (indicate amount) \$ _____			"S" Corporation K-1(s) (3)		
Sale of principal residence			Estate or Trust K-1(s) (3)		
Hurricane, Flood, Casualty or Theft loss			Jury duty income		
Gifts of more than \$12,000			Directors fees or Commissions		
Purchase of a Hybrid or Electric Vehicle (1)			Gambling or Lottery winnings (4)		
Energy related improvements to residence (2)			IRS/State tax notices/adjustments		

Energy related improvements: includes exterior doors or windows, insulation, heat pumps, furnaces, central air conditioners or water heaters

(1) Attach copy of bill of sale (2) Attach details and amounts (3) Attach all K-1(s) (4) Attach Forms 1099-G

INDIVIDUAL RETIREMENT ACCOUNTS - IRA's **

	YOU	SPOUSE
<i>Traditional Deductible</i> IRA - amount contributed	\$	\$
<i>Non Deductible</i> IRA - amount contributed	\$	\$
<i>Roth</i> IRA - amount contributed	\$	\$

**Note: IRA contributions for 2007 must be made no later than April 15, 2008

ELECTRONIC FILING AND DIRECT DEPOSIT OF REFUND

If you would like direct deposit of your refund, check here and include a voided check from your checking account.

Note: Tax returns will be filed electronically as required by federal, state and local law.

